

Better By Every Measure



SHREE TIRUPATI BALAJEE AGRO TRADING CO. LTD.

(Formerly known as Shree Tirupati Balajee Agro Trading Company Private Limited)

**(MANUFACTURER OF HDPE / PP WOVEN SACKS / FIBC / JUMBO BAGS
BOPP / NON WOVEN BAGS / TARPOLINE)**

CIN : U25204MP2001PLC014855

Registered Office : Plot No. 192, Sector-1, Pithampur, Dist. Dhar (M.P.) India.

Ph : (07292) 417750-60 (EPBX) Fax : (07292) 417761

E-mail : info@tirupatibalajee.net • Website : www.tirupatibalajee.net

RATED

[IVR] BBB (Positive)



ISO 9001 : 2015
Reg. No. : RQ91/2883

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED HELD ON SATURDAY, 31ST DAY OF AUGUST, 2024 AT 04:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NO-192, SECTOR-1, PITHAMPUR DHAR MP 454775 AND CONCLUDED AT 04:25 P.M.

ADOPTION OF THE RED HERRING PROSPECTUS:

“**RESOLVED THAT** in furtherance of the resolutions passed by the Board of Directors at their meeting held on 20 March 2024 approving the filing of the draft red herring prospectus with the Securities and Exchange Board of India (SEBI), the in-principle approvals received from BSE Limited dated 18 June 2024 and the National Stock Exchange of India Limited dated 18 June 2024 (together, the **Stock Exchanges**), the SEBI observations resting with 12 July 2024 (**SEBI Observation Letters**) seeking clarifications in respect of certain disclosures and statements included in the draft herring prospectus, the response of the Company to SEBI Observation Letters resting with 12 July 2024, the SEBI observations letter bearing reference number SEBI/HO/CFD/RAC-DIL2/P/OW/2024/20774/1 dated 12 July 2024 (**SEBI Final Observation Letter**), the Company submitted *inter alia* copy of the updated draft of the Red Herring Prospectus (**UDRHP**) for the Issue along with the Company's *in-seriatim* responses to the Final Observations Letter, the red herring prospectus of the Company (**RHP**) to SEBI, a copy of which is placed before this meeting and the information contained therein as per the requirements of Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable law, be and is hereby approved in connection with the proposed initial public offering of equity shares of the Company (**Issue**).”

RESOLVED FURTHER THAT the bid/Issue opening date (except for anchor investors) shall be 05 September, 2024 and the bid/Issue closing date (except for anchor investors) shall be 09 September, 2024.

RESOLVED FURTHER THAT the anchor investor bidding date for the anchor investors shall be one working day prior to the bid/Issue opening date, i.e. 04 September, 2024 and approve the participation of anchor investors in the Issue.

RESOLVED FURTHER THAT the Board be and is hereby authorized to make any further or subsequent alterations, additions, omissions, variations, amendments or corrections to the RHP prior to its filing with the Registrar of Companies, Madhya Pradesh at Gwalior (**RoC**) and SEBI and such other authorities or persons as may be required, as it, in its absolute discretion deems fit, in consultation with the book running lead manager to the Issue and the making of such alterations, additions, omissions, variations, amendments or corrections will be deemed to have been approved by the Board of Directors.

RESOLVED FURTHER THAT, the RHP is hereby recommended for signing by each Director of the Company and Nimisha Agrawal Chief Financial Officer, and each such person be and is hereby authorized to sign the declaration page of the RHP for and on behalf of the Company.

RESOLVED FURTHER THAT subject to the provisions of the Companies Act, 2013, as amended, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities Contracts (Regulation) Rules, 1957, as amended, the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, approvals (if any) by authorities as may be necessary, approval be and is hereby granted for filing the RHP and any other related documents with the SEBI, RoC, the Stock



Corporate Office : STB House, E-34, HIG Colony, Indore-452001 (MP) Ph. : (O) 0731-4061957, 4217400-30 (EPBX) FAX : 0731-4069782

An ISO Certified 9001-2015 Company

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Exchanges and with any other regulatory authority as may be necessary with respect to the Issue.

RESOLVED FURTHER THAT Mr. Binod Kumar Agarwal, Managing Director (DIN: 00322536), or Ranjan Kumar Mohapatra, Director (DIN: 02267845), or Anubha Mishra, Director (DIN: 10394874), or Rishika Singhai, Company Secretary and Compliance Officer (M. No. A72706) of the Company be and are hereby authorized to file the RHP with the RoC and submit to SEBI and the Stock Exchanges and any other regulatory authority as may be necessary.

RESOLVED FURTHER THAT for the purpose of giving effect to the above matters and to settle any difficulty or doubt that may arise in this regard, Mr. Binod Kumar Agarwal, Managing Director (DIN: 00322536), or Ranjan Kumar Mohapatra, Director (DIN: 02267845), or Anubha Mishra, Director (DIN: 10394874), or Rishika Singhai, Company Secretary and Compliance Officer (M. No. A72706) of the Company, be and are hereby severally authorized to do all such act(s), deed(s), matter(s) and thing(s) and execute all such documents, instruments and writing as they may in their sole and absolute discretion deem necessary or expedient, including making all necessary filings and intimations to the SEBI, the RoC, the Stock Exchanges and other concerned authorities, if any.

RESOLVED FURTHER THAT a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the all concerned authorities, agencies or parties for necessary action from time-to-time."

//CERTIFIED TRUE COPY//

FOR SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED

BINOD KUMAR AGARWAL
CHAIRMAN & MANAGING DIRECTOR
DIN: 00322536

